SANLORENZO

SANLORENZO ATTENDS THE BOFA C-SUITE SMID CAP CONFERENCE 2023

The top management of the luxury maison in the yachting industry will meet international investors on 12 January 2023

Ameglia (La Spezia), 9 January 2023 – Sanlorenzo (Ticker SL:IM), company listed on the Euronext STAR Milan segment of the Italian Stock Exchange, is attending the BofA C-Suite SMID Cap Conference 2023, event organized by BofA Securities that will be held virtually.

On 12 January 2023, Mr. Massimo Perotti, Chairman and Chief Executive Officer of Sanlorenzo, Attilio Bruzzese (Chief Financial Officer) and Silvia Guidi (Finance and Investor Relations Manager) will meet international investors to share the latest corporate news.

Materials dedicated to investors are available on the Company's website <u>www.sanlorenzoyacht.com</u>, "Investors" section.

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Sanlorenzo S.p.A.

Sanlorenzo is a leading global brand in the luxury yachting which builds "made-to-measure" yachts and superyachts customized for each client, characterized by a distinctive and timeless design.

Founded in 1958 in Limite Sull'Arno (FI), the cradle of Italian shipbuilding, Sanlorenzo has excelled in carving out a clear identity and a high-end brand positioning over time. In 1974, Giovanni Jannetti acquired the company and created Sanlorenzo legend, producing every year a limited number of yachts characterized by a unique, highly recognizable style, comfort, safety and focusing on a sophisticated customer base. In 2005, Massimo Perotti, Executive Chairman, acquired the majority of Sanlorenzo, guiding its growth and development on international markets, while preserving the heritage of the brand. Today, manufacturing activities are carried out in four shipyards in La Spezia, Ameglia (SP), Viareggio (LU) and Massa, synergistically and strategically located within a 50 kilometres radius, in the heart of the nautical district.

The production is articulated into three business units: Yacht Division (composite 24-38 metres yachts); Superyacht Division (40-72 metres aluminium and steel superyachts); Bluegame Division (13-23 metres sports utility yachts in composite). Through the High-End Services Division, Sanlorenzo offers an exclusive range of services dedicated to its clients.

The Group employs over 700 people and cooperates with a network of thousands of qualified artisan companies. In addition, the Group leverages on an international distribution network, a widespread service network for customers worldwide, close collaborations with world-renowned architects and designers and a strong liaison with art and culture.

In 2021, the Group generated net revenues from the sale of new yachts of \in 586 million, adjusted EBITDA of \in 96 million and a Group net profit of \in 51 million.

www.sanlorenzoyacht.com

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